Plato P. Bougas

Los Angeles, CA × Pbougas@usc.edu (714) 394-4096

EDUCATION

University of Southern California

Los Angeles, CA

Bachelor of Business Administration, Marshall School of Business

Aug. 2018 – May 2021

Cumulative GPA: 3.8/4.00, Major GPA: 3.8/4.00

Southern Methodist University

Dallas, TX

Bachelor of Business Administration, Cox School of Business

• Cumulative GPA: 3.93/4.00, Major GPA: 3.93/4.00

Aug. 2016 - May 2018

EXPERIENCE

Morgan Stanley

Los Angeles, CA

Private Wealth Management – Summer Analyst

- Jun. 2019 Present Part of a nine-member team supporting over 150 accounts of high net-worth individuals whose combined assets exceed
- Assisted in maintaining client database, running both Google and Facebook marketing campaigns to maximize referrals and sales opportunities
- Conducted market, and client research, synthesizing data and performing product suitability for clients

Newport Wealth Advisors

Newport Beach, CA

Investment Management – Summer Intern

Jun. 2019 – Present

- Created reports, budgets and performance statistics for Board of Directors and Managing Director
- Prepared comprehensive financial plans utilizing current technology including red tail, emoney, and morning star

Quicken Enterprises, Inc

Detroit, MI

Founder and President

Nov. 2016 - Present

- Negotiated directly with Realtors, Selling Agents and Private owners (FSBOs) to advertise, attract tenants, and settle financing deals with contractors
- Researched properties and market conditions to determine which projects are favorable for rehabilitation, resale or rent
- Invested in 2 properties after the 2015 Detroit credit bubble resulting in net capitalization rate of 30%

United States Department of Justice

Dallas, TX

United States Attorney's Office – Asset Recovery Intern

May 2018 – Aug. 2018

- Founded a weekly performance spreadsheet report that evaluated federal enforcement by filtering big data using total number of assets recovered, total value of assets seized, number of trials assigned, and number of cases won in trial
- Briefed summons, subpoenas, motions and data regarding statues for the criminal deposition of stolen dinosaur bones seized from and sold on the black market - total value of assets recovered \$8 million

Investment Banking - National Transaction Advisors

Dallas, TX

Investment Banking Buyside Projects Intern

Sept. 2017 – Jan. 2018

- Developed, analyzed, and created pitch books for prospective projects in the technology sector
- Modeled a potential client target lists and measured success rate using salesforce software

INVOLVEMENT

Trojan Investment Society

Los Angeles, CA

University of Southern California

Sept. 2018 - Present

10- Week Investment Banking Bootcamp: Behavioral and Technical Training

Career Advantage Mentor Program

Los Angeles, CA

USC Marshall School of Business

Sept. 2018 – Present

Facilitates collaborative relationships with USC alumni working throughout the finance industry

Sailing Team Founder and Captain of team

Dallas, TX June 2017- Aug. 2018

AWARDS & ACCOMPLISHMENTS

- Publication: UNITED STATES OF AMERICA v. ONE FOSSILIZED TYRANNOSAURUS BATTAR SKULL § No. 7:17-cv-106
- University Honor Roll with High Distinction (top 5% of all undergraduate students)
- Department of Justice FBI Background Investigation Security Clearance: Tier 4

ADDITIONAL INFORMATION

Computer Skills: Microsoft Office Certification, Bloomberg Certified, Google Analytics Certification, Facebook Analytics Languages: Greek, French

Interests: Scuba Diving, Sailing (catamarans), Wind Surfing, Metal Detecting



U.S. Department of Justice

United States Attorney Northern District of Texas

Melissa A. Childs Assistant United States Attorney 1100 Commerce Street, Third Floor Dallas. Texas 75242 Direct Line: (214) 659-8648

Fax: (214) 659-8812

August 17, 2018

By hand delivery or mail

Re:

Plato Bougas

To whom it may concern:

I gladly submit this letter of recommendation in support of Plato Bougas for a position with your organization. I worked closely with Plato and supervised his daily work on a variety of matters during the summer of 2018.

As soon as Plato started working as a member of our team, he demonstrated an amazing ability to comprehend complex procedures in short order. Plato quickly identified issues and proposed solutions for improved file organization and maintenance. Without missing a beat, Plato consistently showed impeccable attention to detail and always asked insightful questions to make sure he fully understood what I expected on each assignment.

As Chief of our Asset Recovery Section, I supervise the asset forfeiture, financial litigation, and victim witness programs. Our attorneys are very busy pushing a tremendous volume of a wide variety of matters at a fast pace. Plato was proactive about managing his time and prioritizing a multitude of tasks to ensure that things got done. In addition to his competence and efficiency, Plato is a delight to work with; he always maintained a great team attitude. I wish we still worked together.

I am certain that Plato would be an excellent addition to your organization or any employer fortunate enough to hire him. If you have any questions, please contact me.

Very truly yours.

MELISSA A. CHILDS

Assistant United States Attorney Chief, Asset Recovery Section 3770 S. Figueroa Street, CA 90007 • (714) 394-4096 • Pbougas@usc.edu

July 01, 2019



Dear Recruiting Team:

Last summer I met the "President" of Mongolia. I put "President" in quotation marks because the rest of the world recognizes him as a socialist dictator. Mongolia is a communist country, and, in all honesty, his role is more like Stalin's than it is like Trump's.

I worked in the United States Department of Justice with the Asset Forfeiture and Financial Litigation Team. It was here where I helped divest criminals of illegally obtained assets. I knew I would be confiscating Lamborghinis, jets, and Rolls Royces. Never would I have expected to be seizing Mongolian dinosaur bones, sold on the black market. The ability to take on high levels of responsibility, initiative and accountability are desired strengths for this internship position. I was selected and tested from a very competitive applicant group to work in the Department of Justice. I have undergone intense background checks and currently hold a level 4 security clearance. I was entrusted with sensitive and confidential information. Helping to take down pyramid schemes required me to take on extreme levels of dependability. Recovering assets from federal investigation has allowed me to demonstrate responsibility and accountability to the highest degree.

I understand that excellent communication skills are critical to building strong customer relationships. Sometimes you only have a first impression to make things right - especially when you are working on deals. I worked at an investment bank called National Transaction Advisors in Dallas. It was there where I developed strong verbal, written, and interpersonal skills. I am fluent with Excel and have been certified by Microsoft. I successfully created a bitch book for a middle market deal that went through between Bed Bath & Beyond and a new product called Wine Wand. The acquisition closed for 8 million dollars.

With a strong and genuine interest in finance, and as a high caliber student (3.9 GPA), I can assure you that I would make a reliable and dependable intern for you next summer. I have attached my resume and look forward to hearing from you and further discussing this opportunity. I can be reached at (714) 394-4096 or by email at Pbougas@usc.edu. Thank you for your time and attention. I will not let you down.

Very Respectfully,

Plato Bougàs







This badge was issued to <u>Plato Bougas</u> on 21 April 2018.

Verified



Additional Details

Microsoft Office Specialist Excel 2018

Issued By Microsoft

Microsoft Excel 2018 Certification exam earners have a fundamental understanding of Excel 2018 and the ability to complete tasks independently. Earners have proven they can create and edit a workbook with multiple sheets, and use graphic elements to represent data visually including professional-looking budgets, financial statements, performance charts, and data-entry logs. Excel earners include students, business professionals, clerical workers, bookkeepers, educators, and others.

Demonstrated Skills



Certificate of completion

23 June 2019

This is to acknowledge
that **PLATO BOUGAS**has successfully completed
Bloomberg Market Concepts.



Bloomberg for Education